LEGAL NOTICE

Visitors to this website should not base their investment decisions solely upon any material contained in the site. Visitors seeking additional information are referred to the annual reports on Form 10-K, quarterly reports on Form 10-Q and other special reports such as those found on Form 8-K filed by GulfSlope Energy, Inc. (“GulfSlope”) with the United States Securities and Exchange Commission (“SEC”). Visitors also are referred to registration statements filed by GulfSlope with the SEC under the Securities Act of 1933.

This website has been prepared solely for the purpose of providing information about GulfSlope and its subsidiaries. GulfSlope has made all reasonable efforts to provide accurate information on this website. However, we cannot and do not warrant the accuracy, completeness or timeliness of the information contained therein. In particular, you should be aware that this information may be incomplete, may contain errors or may have become out of date. The reports filed by GulfSlope with the SEC, and linked on this website, speak only as of the respective dates on which GulfSlope filed. The contents of those reports can become out of date. GulfSlope makes no commitment, and disclaims any duty, to update any of those reports. GulfSlope reserves the right to add, modify or delete any information in this website at any time. This website is provided "as is" without any warranty or implied term of any kind. Nothing contained in this website constitutes investment advice and any decisions based on information contained in this website are the sole responsibility of the visitor.

CAUTIONARY NOTE REGARDING FORWARD-LOOKING STATEMENTS

This Website contains forward-looking statements relating to GulfSlope's operations that are based on management’s current expectations, estimates and projections about the petroleum and other energy-related industries. Words such as "anticipates," "expects," "intends," "plans," "targets," "forecasts," "projects," "believes," "seeks," "schedules," "estimates," "budgets," "outlook" and similar expressions are intended to identify such forward-looking statements. This website contains forward-looking statements within the meaning of the United States Securities Act of 1933, as amended, and the United States Securities Exchange Act of 1934, as amended. All statements, other than statements of historical facts, included in this website that address activities, events or developments that GulfSlope expects or anticipates will or may occur in the future, including financial and operating results and estimates, future business goals, strategy and plans, competitive strengths, growth of GulfSlope’s business, project development, oil and gas reserve and oil and gas resource estimates, GulfSlope’s potential competitive advantages and other such matters are forward-looking statements.

These statements are not guarantees of future performance and are subject to certain risks, uncertainties and other factors, many of which are beyond the company’s control and are difficult to predict. Therefore, actual outcomes and results may differ materially from what is expressed or forecasted in such forward-looking statements. Under no circumstances should these forward looking statements be regarded as a representation, undertaking, warranty or prediction by GulfSlope, or any other person with respect to the accuracy thereof or the accuracy of the underlying assumptions, or that GulfSlope will achieve or is likely
to achieve any particular results. GulfSlope undertakes no obligation to update publicly any forward-looking statements, whether as a result of new information, future events or otherwise. Visitors to this website are cautioned that forward-looking statements or information are not guarantees of future performance and, accordingly, visitors are expressly cautioned not to put undue reliance on forward-looking statements or information due to the inherent uncertainty therein.

Among the important factors that could cause actual results to differ materially from those in the forward-looking statements are: GulfSlope’s ability to obtain additional capital to develop its resources, if any; uncertainties related to oil and gas exploration activities, generally; our ability to enter into favorable joint venture or partnership arrangements; potential delays in the development, construction or start-up of planned projects; timing of exploration expenses; drilling performance; technological developments; changing crude oil and natural gas prices; changing refining, marketing and chemicals margins; fluctuations in operating, capital and construction costs; actions of competitors or regulators; the competitiveness of alternate-energy sources or product substitutes; the inability or failure of the company’s joint-venture partners to fund their share of operations and development activities; the potential failure to achieve expected net production from future crude oil and natural gas development projects; the potential disruption or interruption of the company’s production or manufacturing facilities or delivery/transportation networks due to war, accidents, political events, civil unrest, severe weather or crude oil production quotas that might be imposed; the potential liability for remedial actions or assessments under existing or future environmental regulations and litigation; significant investment or product changes required by existing or future environmental statutes, regulations and litigation; the company’s future acquisition or disposition of assets and gains and losses from asset dispositions or impairments; government-mandated sales, divestitures, recapitalizations, industry-specific taxes, changes in fiscal terms or restrictions on scope of company operations; the effects of changed accounting rules under generally accepted accounting principles promulgated by rule-setting bodies; and the factors set forth under the heading "Risk Factors" of the Annual Report on Form 10-K of GulfSlope for the most recent fiscal year. This list is not exhaustive of the factors that may affect GulfSlope’s forward-looking statements In addition, such results could be affected by general domestic and international economic and political conditions. Other unpredictable or unknown factors not discussed in this report could also have material adverse effects on forward-looking statements.

CAUTIONARY NOTE REGARDING ESTIMATES OF RESOURCES

Cautionary note to U.S. Investors - The SEC permits oil and gas companies, in their filings with the SEC, to disclose only proved, probable and possible reserves. From time to time, we may use certain terms on this website, such as net unrisked mean resource potential, net unrisked resource potential, net resource, 2P resource, 2P net resource, net 2P resource, gross unrisked potential resource, gross resources, gross discovered resources, gross resource potential, gross block resource potential, resources, resource potential, potential resource, recoverable resources, possible resources and other similar terms variations of the foregoing terms. The SEC guidelines strictly prohibit us from including these terms in our SEC filings with the SEC. U.S. Investors are urged to consider closely the disclosures in our Forms 10-K, 10-Q, 8-K and other filings with the SEC, which can be electronically accessed from our website or the SEC's website.