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This Website contains forward-looking statements relating to GulfSlope's operations that are based on management's current expectations, estimates and projections about the petroleum and other energy-related industries. Words such as "anticipates," "expects," "intends," "plans," "targets," "forecasts," "projects," "believes," "seeks," "schedules," "estimates," "budgets," "outlook" and similar expressions are intended to identify such forward-looking statements. This website contains forward-looking statements within the meaning of the United States Securities Act of 1933, as amended, and the United States Securities Exchange Act of 1934, as amended. All statements, other than statements of historical facts, included in this website that address activities, events or developments that GulfSlope expects or anticipates will or may occur in the future, including financial and operating results and estimates, future business goals, strategy and plans, competitive strengths, growth of GulfSlope's business, project development, oil and gas reserve and oil and gas resource estimates, GulfSlope's potential competitive advantages and other such matters are forward-looking statements.

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Among the important factors that could cause actual results to differ materially from those in the forward-looking statements are: GulfSlope's ability to obtain additional capital to develop its resources, if any; uncertainties related to oil and gas exploration activities, generally; our ability to enter into favorable joint venture or partnership arrangements; potential delays in the development, construction or start-up of planned projects; timing of exploration expenses; drilling performance; technological developments; changing crude oil and natural gas prices; changing refining, marketing and chemicals margins; fluctuations in operating, capital and construction costs; actions of competitors or regulators; the competitiveness of alternate-energy sources or product substitutes; the inability or failure of the company's joint-venture partners to fund their share of operations and development activities; the potential failure to achieve expected net production from future crude oil and natural gas development projects; the potential disruption or interruption of the company's production or manufacturing facilities or delivery/transportation networks due to war, accidents, political events, civil unrest, severe weather or crude oil production quotas that might be imposed; the potential liability for remedial actions or assessments under existing or future environmental regulations and litigation; significant investment or product changes required by existing or future environmental statutes, regulations and litigation; the company's future acquisition or disposition of assets and gains and losses from asset dispositions or impairments; government-mandated sales, divestitures, recapitalizations, industry-specific taxes, changes in fiscal terms or restrictions on scope of company operations; the effects of changed accounting rules under generally accepted accounting principles promulgated by rule-setting bodies; and the factors set forth under the heading "Risk Factors" of the Annual Report on Form 10-K of GulfSlope for the most recent fiscal year. This list is not exhaustive of the factors that may affect GulfSlope's forward-looking statements. In addition, such results could be affected by general domestic and international economic and political conditions. Other unpredictable or unknown factors not discussed in this report could also have material adverse effects on forward-looking statements.

## **CAUTIONARY NOTE REGARDING ESTIMATES OF RESOURCES**

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